



Information needed for Last Will and Testament:

1. Full name, birth date, social security number, complete marital history of Testator (the person having the will prepared)

2. Were you adopted?

3. If divorced, when and where?

4. Names and birth dates of any children born to or adopted by the Testator

5. Are any of your children mentally handicapped?

6. Names and social security numbers of legatees (people you will be leaving your estate to)

7. Name and social security number of Executor (person to handle estate upon your death)

8. Name and social security number of back-up Executor (person to handle estate if Executor is unable to do so)

9. Legal property description of immovable property (i.e. real estate)

10. Moveable property requires a reasonable description (i.e. Vehicle Identification Number of car)